

EQACC SOLAR

Mandatory energy storage device



Overview

How will the energy storage mandate impact China?

S&P Global estimates that the storage mandate has driven between 50 and 75% of domestic demand. With China accounting for around 56% of the global energy storage demand in 2024, the impact of such a policy change will be massive.

Is the energy storage mandate a big change?

This is a big change towards rationalization of renewables but hidden within that is a removal of the energy storage mandate,” George Hilton, research and analysis manager at S&P Global, tells ESS News. S&P Global estimates that the storage mandate has driven between 50 and 75% of domestic demand.

Will this notice impact energy storage demand in the short term?

This Notice may impact energy storage demand in the short term. Up until 2024, mandatory storage allocation policies were always the primary driver of China’s energy storage market. In 2024, for instance, energy storage installations tied to new energy projects accounted for nearly 40% of total capacity.

Are standalone energy storage projects economically viable?

With the cancellation of mandatory storage allocation, market attention has shifted to standalone energy storage. However, the economic viability of standalone projects remains under pressure. Historically, a major revenue source for standalone energy storage plants has been capacity leasing fees paid by projects coupled with new energy.

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China enforces Mandatory Registration for Energy Storage ...

Starting Aug, energy storage battery products are now subject to mandatory registration under the battery product registration platform maintained by the China ...

Evaluating China's Mandatory Energy Storage Integration ...

The complementary relationship between renewable energy and energy storage presents significant opportunities for the "Renewable Energy + Storage" mode. To address the ...



Intensive Policy Releases Transform China's Energy Storage ...

Intensive Release of Energy Storage Policies! A Deep Dive into the Industry Reshuffle from Document 136 to Document 394 Published on: When one door ...

China's Post-136 Era: Energy Storage Safety Emerges as Key ...

China ends mandatory energy storage policy (Doc 136). Post-136 era prioritizes safety & market-driven competition. Learn how firms can adapt.



China scraps energy storage mandate for renewable energy ...

In a major policy shift towards electricity market liberalization, China has introduced contract for difference (CfD) auctions for renewable energy plants and removed the ...

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Breaking Through into the Post-Mandatory Energy Storage ...

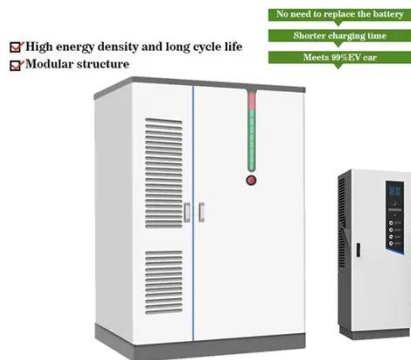
After the cancellation of mandatory energy storage requirements under "Document No. 136," how will new energy and energy storage achieve

coordinated development? How ...



China emerging as energy storage powerhouse

China's power storage capacity is on the cusp of growth, fueled by rapid advances in the renewable energy industry, innovative technologies and ambitious government policies ...



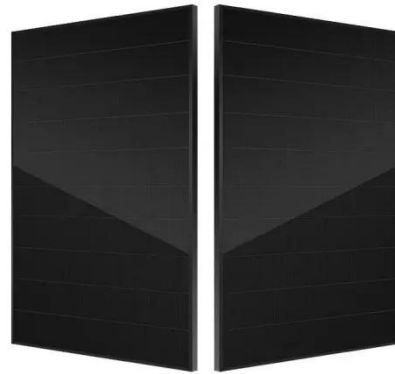
From Document No. 136 to Document No. 394: The Great ...

Previously, in February 2025, the National Development and Reform Commission (NDRC) and the National Energy Administration (NEA) issued Document No. 136, explicitly ...

China unveils measures to bolster new-type energy storage ...

Chinese authorities unveiled several measures on Monday to promote the new-type energy storage manufacturing sector, as part of efforts to accelerate

the development of ...



Impact of China's market-oriented reform on the energy storage ...

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